DEPARTMENT OF BENEFIT PAYMENTS

744 P Street, Sacramento, CA 95814

November 29, 1974



ALL-COUNTY LETTER NO. 74-232

Issued 3-17-72

TO: ALL COUNTY WELFARE DEPARTMENTS

SUBJECT: ADJUSTED PAYMENT LEVEL (APL) - Survey Methodology

REFERENCE:

This is to inform you of the Department's decision concerning the methodology for completing the Adjusted Payment Level (APL) Redetermination Survey. After a careful review of the various alternatives available to the state for performing this task, looking particularly at the degree of county involvement required by each alternative, we have selected a plan of action which calls for state completion of the case review activity. The primary role of counties will be that of locating and sending affected adult aids cases to a central location in Sacramento. Further details of case shipment and fiscal claiming instructions will be sent to you about December 1974. Preliminary planning has been completed, however, and the major provisions of the state plan of action are set forth below.

BACKGROUND

The APL Redetermination Survey is mandated by the Social Security Administration, and is a 100 percent federally reimbursable activity.

The survey is to determine the average grant amount paid to individuals living alone with no other income in January 1972. This average amount is a key element in determining the state's ongoing fiscal liability in the State Supplementary Program (SSP).

PRELIMINARY SCREENINGS

Beginning with the state CID file for January 1972, we have made two screenings to eliminate the majority of cases with income. These screenings have reduced the number of cases requiring manual review from 515,181 cases to 179,618. (For the individual county breakdown, please see Attachment 1). These remaining cases will either fall within the APL definition or be excluded according to other APL criteria for which we have no prescreening methods.

PROJECT WORK PLAN

State staff will be divided into four regional teams at the Sacramento location. Each county will have a state liaison person with whom it will coordinate shipment and return of cases. Arrangements for shipping will be made for each county by the state.

By mid-December, counties will receive two master listings of their APL Survey cases, a companion set of labels (one for each case), detailed instructions for packing, packing materials, and a shipment schedule for the ten-month survey period beginning in February 1975. This shipment schedule is arranged so that the turnaround time for the return of the cases to the county will be three weeks on the average and in no case longer than two months.

We realize that the shipment of the actual case record will involve considerable coordination of competing needs for that case, such as MIL monitoring, social services and emergency loans. Therefore, we will be formulating special procedures for cases in this dual status.

While we have attempted to minimize the county's workload in this task, we nevertheless recognize the large effort which the location and packing of records will entail. We therefore look forward to your input and cooperation in this sizable task ahead of us. To facilitate future communication concerning this project, we would appreciate your appointing an APL Coordinator at this time. Please fill out the attached form and return it to the address indicated.

Questions regarding this letter and the APL Survey in general may be addressed to Charles Pine, APL Project Leader, 744 P Street, Sacramento, 95814, (916) 445-3644.

Sincerely,

DAVID B. SWOAP

Director

cc: CWDA

Attachments

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COUNTIES	TOTAL	OAS	AB	ATD	
ALAMEDA	10,759	2,348	495	7,916	garanen verranarrakia i valdanarrakilikinin ili usililiki la famase e
ALPINE	8	2	2	14	
AMADOR	. 68	24	3	41.	
BUTTE	1,118	381	42	695	
CALAVERAS	112	42	Lį.	66	
COLUSA	91	37	1	53	ļ
CONTRA COSTA	4,323	830	142	3,351	
DEL NORTE	157	29	9	119	
EL DORADO	317	71 1,560	188	237	
FRESNO	5,203 121	52	S	3,455	CONTRACTOR OF THE ACTION OF TH
GLENN HUMBOLDT	991	216	39	736	
IMPERIAL	953	399	30	524	
INYO	123	46	4	73	
KERN	3,491	1,062	119	2,310	
KINGS	676	276	21	379	
LAKE	247	65	11	171	
LASSEN	113	29	8	76	
LOS ANGELES	70,432	19,669	2,334	48,429	
MADERA	862	257	26	579	
MARIN	813	214	21	578	
MARIPOSA	56	26	1		
MENDOCINO	590	182	13	395	
MERCED	1,217	360	53	804	
MODOC	79	31	4	44	
MONO	21	5	0	16	
MONTEREY	1,397 620	330 188	50 17	1,017	
NAPA	296	95	10	191	
NEVADA	4,675	1,435	202	3,038	
ORANGE PLACER	569	202	18	349	
PLUMAS	133	35	7	91	
RIVERSIDE	4,346	1,286	134	2,926	
SACRAMENTO	6,496	1,530	239	4,727	
SAN BENITO	154	62	7	85	
SAN BERNARDINO	5,322	1,590	216	3,516	
SAN DIEGO	8,075	2,164	350	5,561	
SAN FRANCISCO	13,728	3 ,3 65	350	10,013	
SAN JOAQUIN	4,138	1,034	139	2,965	
SAN LUIS OBISPO	848	278	23	547	<u> </u>
SAN MATEO	3,023	777	88	2,158	
SANTA BARBARA	1,526	443	39 241	1,044	
SANTA CLARA	6,884	1,686 380	46	4,957 713	
SANTA CRUZ	1,139 813	223	26	564	
SHASTA	21	13	0	8	
SIERRA	281	94	8	179	
SISKIYOU SOLANO	1,060	247	31	782	
SOLANO	1,718	496	68	1.154	
STANISLAUS	2,523	694	83	1.746	
SUTTER	297	82	10	205	
TEHAMA	294	105	7	182	
TRINITY	60	16	4	40	
TULARE	2,867	935	119	1,813	
TUOLUMNE	183	64	2	117	
VENTURA	2,034	692	72	1,270	
YCLO	662	177 128	20	465 346	
YUÐA	495 170 518		21 6 338		1
GRAND TOTAL	179,618	49,059	6,228	124,331	<u> </u>

APPOINTMENT OF THE APL COORDINATOR

Cour	aty
APL	COORDINATOR
	Name
	Title
	Address
	Phone

RETURN TO:

APL Unit
Department of Benefit Payments
744 P Street, M.S. 12-84
Sacramento, CA 95814